

Document and entity information

Dec 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2025-02-12
Company name	Bell-Park Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	94410
URL	https://www.bellpark.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-12-31
Representative	
Title	代表取締役社長
Name	西川 健士
Inquiries	
Title	取締役 管理本部長
Name	石川 洋
Tel	03-3288-5211
Other	
Date of general shareholders' meeting (as planned)	2025-03-26
Dividend payable date (as planned)	2025-03-27
Annual securities report filing date (as planned)	2025-03-26
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家・アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Dec 2024	Dec 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	116,038	115,485
% change	0.5	12.4
Operating profit		
Operating profit	4,263	3,531
% change	20.7	-0.1
Ordinary profit		
Ordinary profit	4,352	3,571
% change	21.9	-0.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,177	2,381
% change	33.4	-5.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,080	2,390
Change in comprehensive income	28.8	-5.0
Other consolidated operating results		
Basic earnings per share (Yen)	165.14	123.76
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.6	7.6
Ordinary profit to total assets ratio (%)	8.9	7.8
Operating profit to net sales ratio (%)	3.7	3.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Dec 2024	Dec 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	50,663	47,535
Net assets	34,166	31,923
Capital adequacy ratio (%)	67.4	67.2
Net assets per share (Yen)	1,775.76	1,659.17
Note to consolidated financial positions		
Owner's equity	34,166	31,923
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Dec 2024	Dec 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,411	5,151
Cash flows from investing activities	-2,069	-2,327
Cash flows from financing activities	-857	-718
Cash and equivalents, end of period	20,207	19,722
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Dec 2024

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2025	Dec 2024	Dec 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		22.00	21.50
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		28.00	21.50
Forecast	25.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	43.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		962	827
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.3	34.7
Forecast	32.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.9	2.7
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Dec 2025	Jun 2025
Forecasts		
Forecasts		
Title for forecasts	3. 2025年12月期の連結業績予想（2025年1月1日～2025年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	114,000	59,000
Upper	-	-
Lower	-	-
% change		
Forecast	-1.8	3.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,500	2,750
Upper	-	-
Lower	-	-
% change		
Forecast	5.5	1.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,600	2,800
Upper	-	-
Lower	-	-
% change		
Forecast	5.7	1.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,000	1,800
Upper	-	-
Lower	-	-
% change		
Forecast	-5.6	-10.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	155.92	93.55
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Dec 2024
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-

Note to significant changes in the scope of consolidation during the period

Note to significant changes in the scope of consolidation during the period

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2024	Dec 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	20,197,800	20,197,800
Number of treasury stock at the end of fiscal year	957,088	957,060
Average number of shares	19,240,724	19,240,740
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2024	Dec 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	112,586	112,469
% change	0.1	12.6
Operating profit		
Operating profit	4,116	3,488
% change	18.0	3.3
Ordinary profit		
Ordinary profit	4,244	3,568
% change	18.9	2.8
Profit		
Profit	3,120	2,419
% change	29.0	-1.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	162.18	125.74

Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2024	Dec 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	49,054	46,022
Net assets	33,032	30,846
Capital adequacy ratio (%)	67.3	67.0
Net assets per share (Yen)	1,716.80	1,603.17
Note to non-consolidated financial positions		
Owner's equity	33,032	30,846
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.